

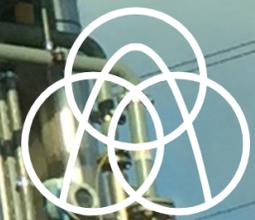


Smart Energy: Las vías hacia la transición energética

Smart Energy Storage driving the energy transition

Gijón | July 24<sup>th</sup> 2018 | Reinhold Achatz | CTO thyssenkrupp AG

engineering.tomorrow.together.



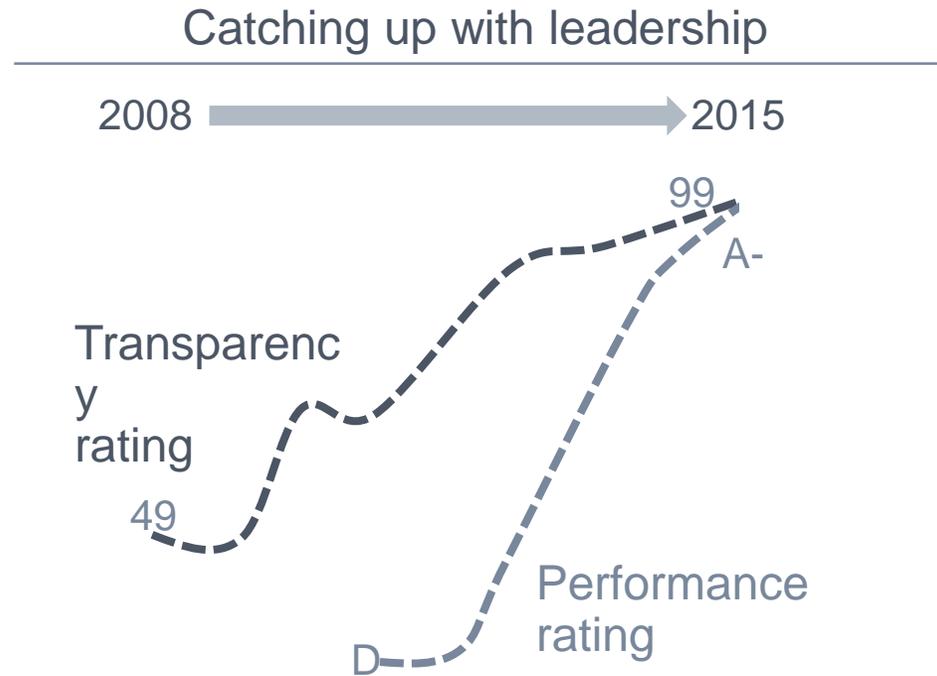
thyssenkrupp

# thyssenkrupp's view on sustainability

we take a broad set of subjects and perspectives into consideration



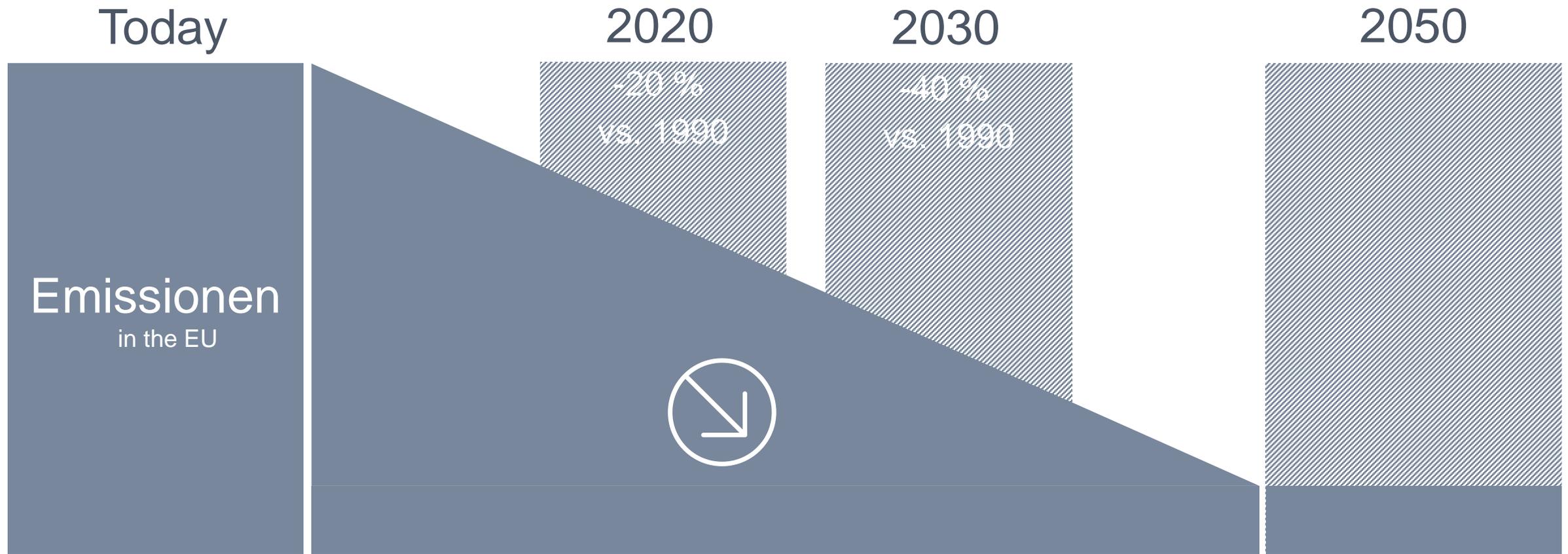
# CDP – thyssenkrupp is recognized as a world leader in climate protection for the 2nd time in a row



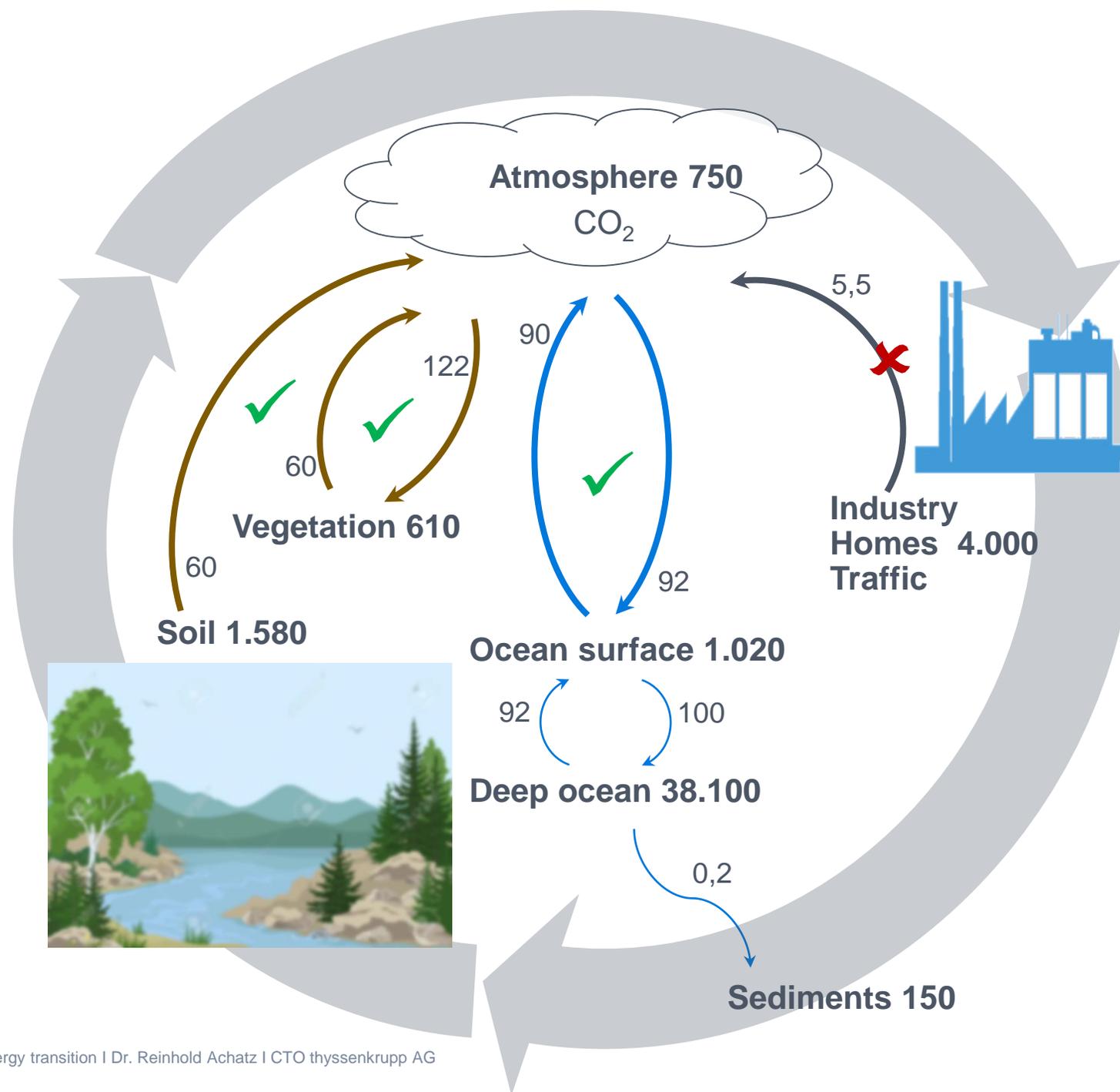
The CDP rates more than 2,400 companies on behalf of >800 institutional



# The Paris Climate Agreement sets ambitious targets



# Global carbon cycle



content in Gt C  
flows in Gt/a C



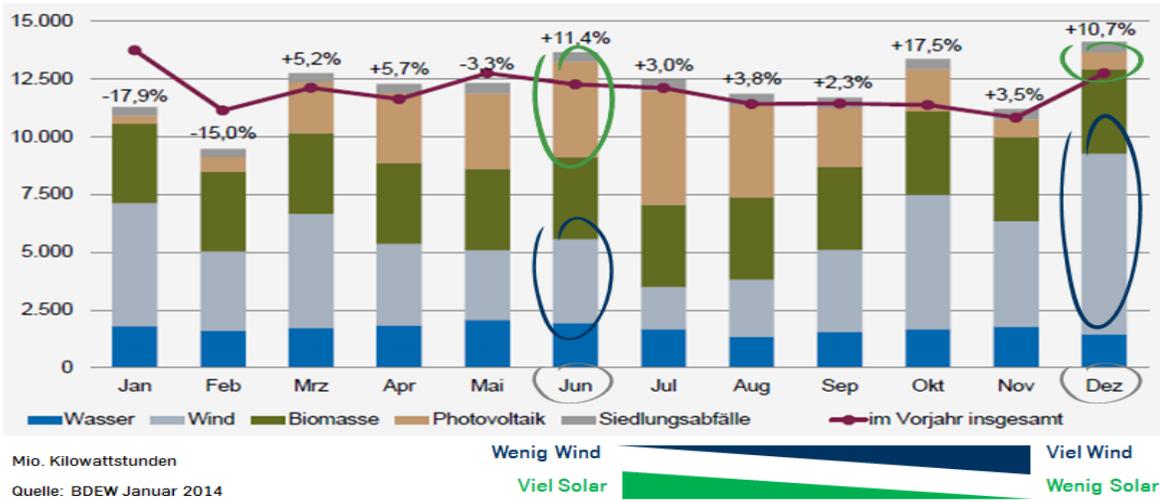
# Impact of power generated from renewable resources

Fluctuation in power availability seasonal vs. daily/hourly

Example Germany

## Monthly fluctuation is marginal

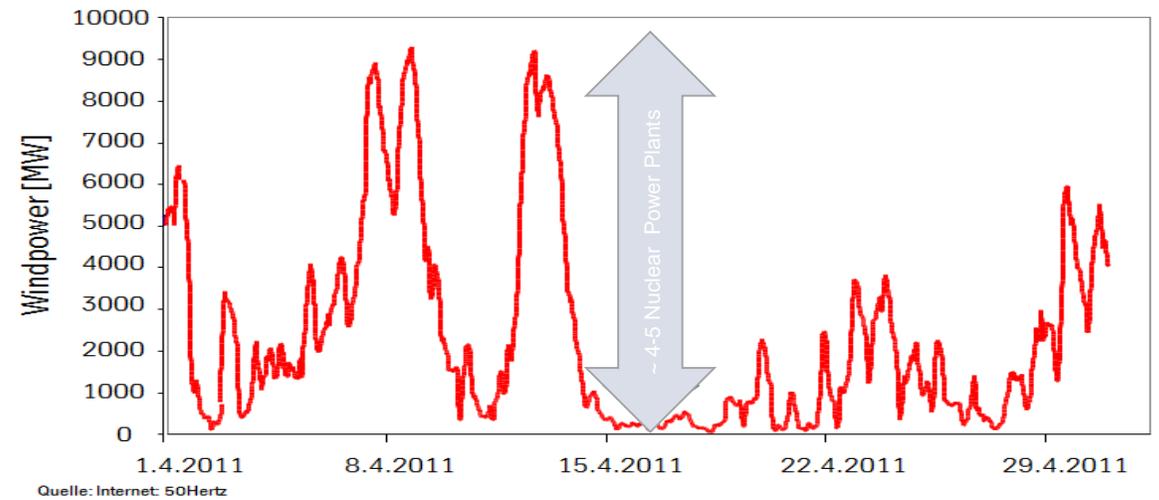
Time scale: Month



➔ Probably low need for long term storage because of marginal seasonal fluctuation.

## Daily/hourly input is extremely volatile

Time scale: Hours / Days



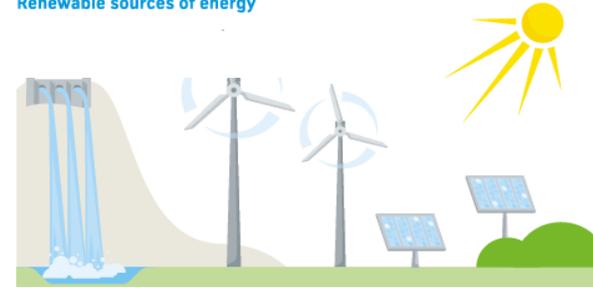
➔ High daily and hourly fluctuation of wind power create need for flexible consumer and short and medium term storage.



# Development of technologies supporting Greenhouse Gas neutrality

Storage is precondition for the extensive use of power from renewable sources and grid stability

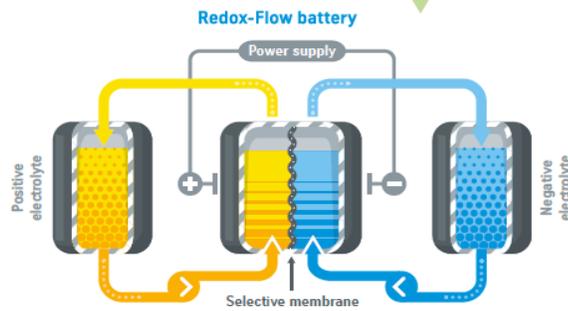
Renewable sources of energy



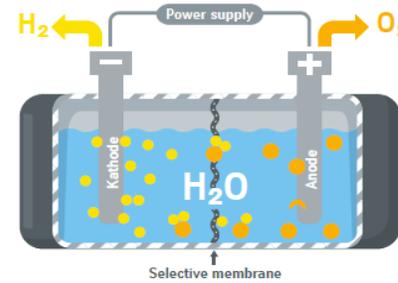
Renewable energy sources

## Redox-Flow battery

Storage of renewable energy in a „chemical battery“



Water electrolysis



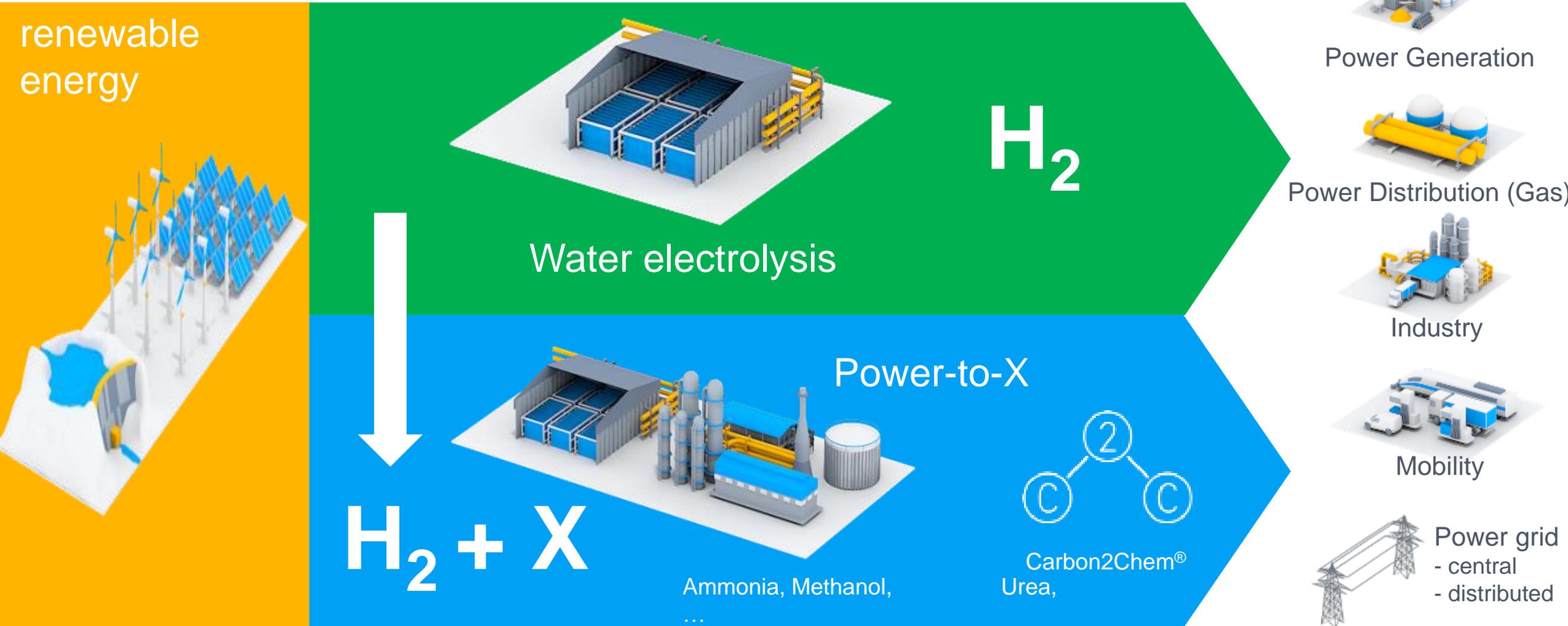
## Water electrolysis

Storage of renewable energy in a chemical product

- Splitting water into oxygen and hydrogen



# Green hydrogen will become key in the future value chains



# Our contribution: H<sub>2</sub> at scale - large water electrolysis plants

## Advanced Water Electrolysis

- Alkaline atmospheric
- EPC turnkey installations at large scale
- Established production chains



# Experience cannot be copied.

# #1

49% market share

supplier for electrolytic hydrogen production

# 600

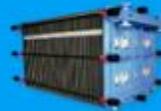
electrochemical plants realized worldwide

over

# 10 GW

of power installed

Hydrochloric acid diaphragm electrolysis



Hydrochloric acid ODC<sup>1</sup> membrane electrolysis



Chlor-alkali membrane electrolysis



<sup>1</sup> ODC: Oxygen Depolarized Cathodes



# Green H<sub>2</sub> through water electrolysis - New dimensions for renewable energy

integration

Example: Industrial  
Solutions

## Water Electrolysis by thyssenkrupp

- Market potential 2017-23 for water electrolysis systems >€1.0 bn (Source: own assessment)
- Proven technology, scale economies
- Design for plants larger than 100 MW
- Target applications
  - Power-to-Gas (H<sub>2</sub>/ energy storage),
  - Power-to-X (e.g. methanol/ fuel, ammonia)



# Carbon Capture & Utilization (CCU) - Use of CO<sub>2</sub> as a valuable recycling resource

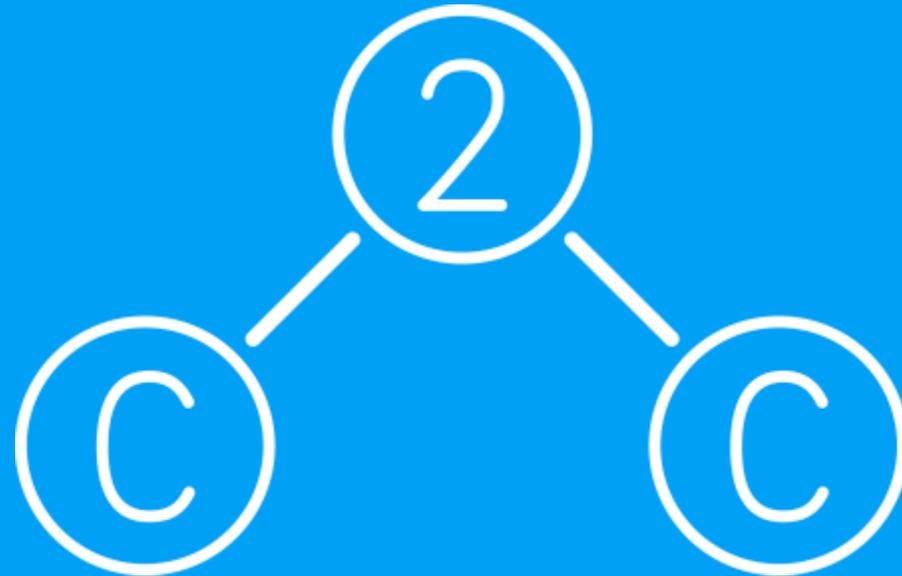
→ ~4450 Mio. tons of greenhouse gas emissions annually in Europe

→ Potential Use for production of Base-Chemicals

e.g. Methanol

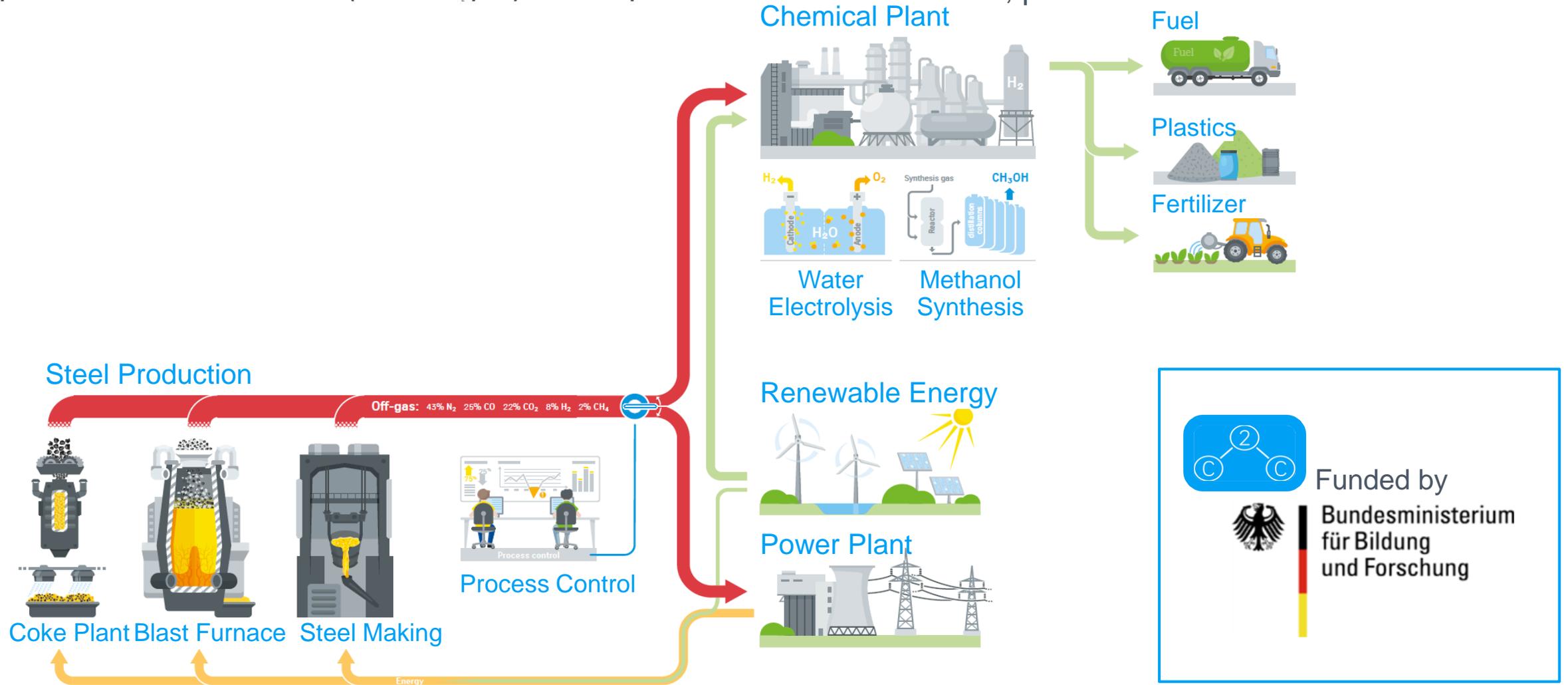


# Carbon2Chem<sup>®</sup>



# Carbon2Chem<sup>®</sup> – Recycling of top gases from steel production through cross-industry collaboration

Replacement of fossil fuels (oil and gas) for the production of artificial fuels, plastics and fertilizer



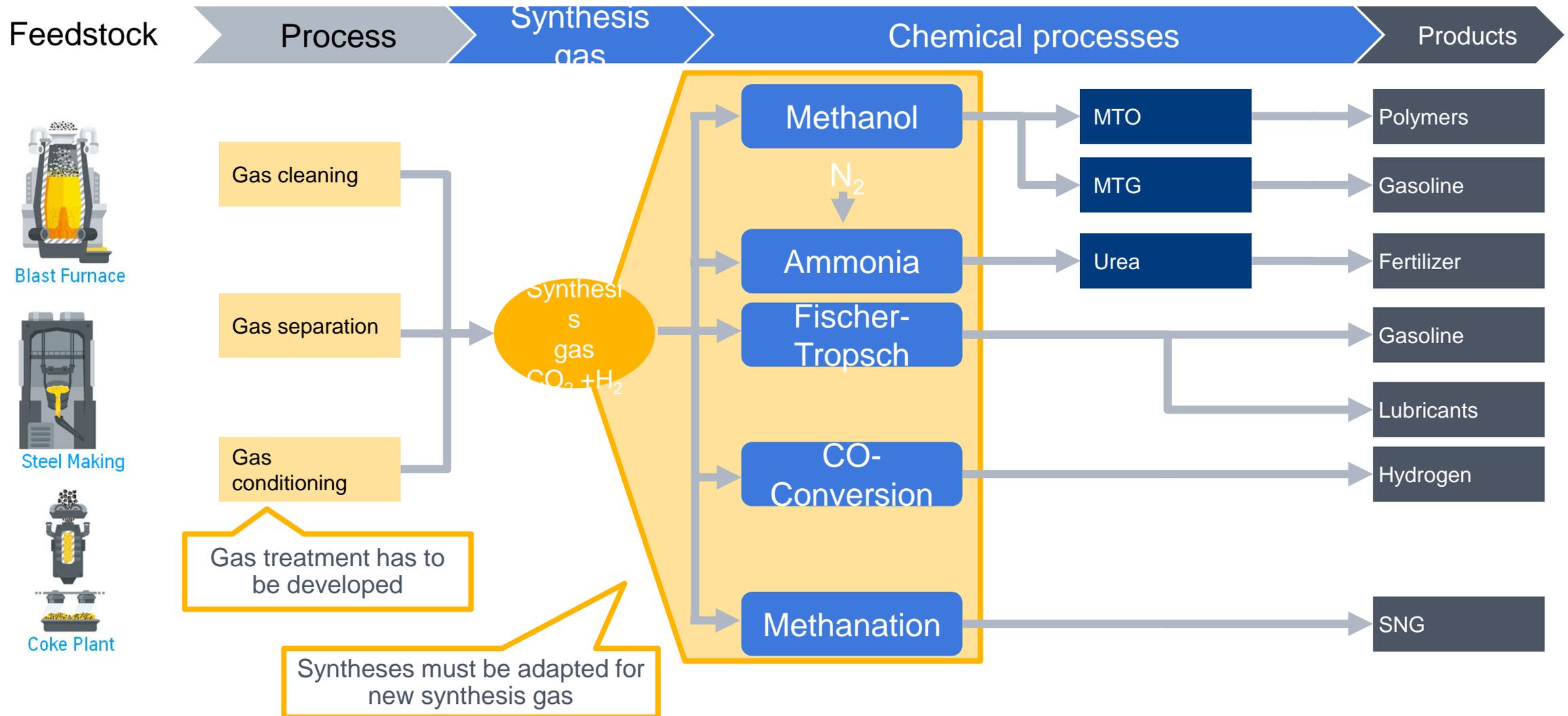
The chemical principals are known since 100  
years,

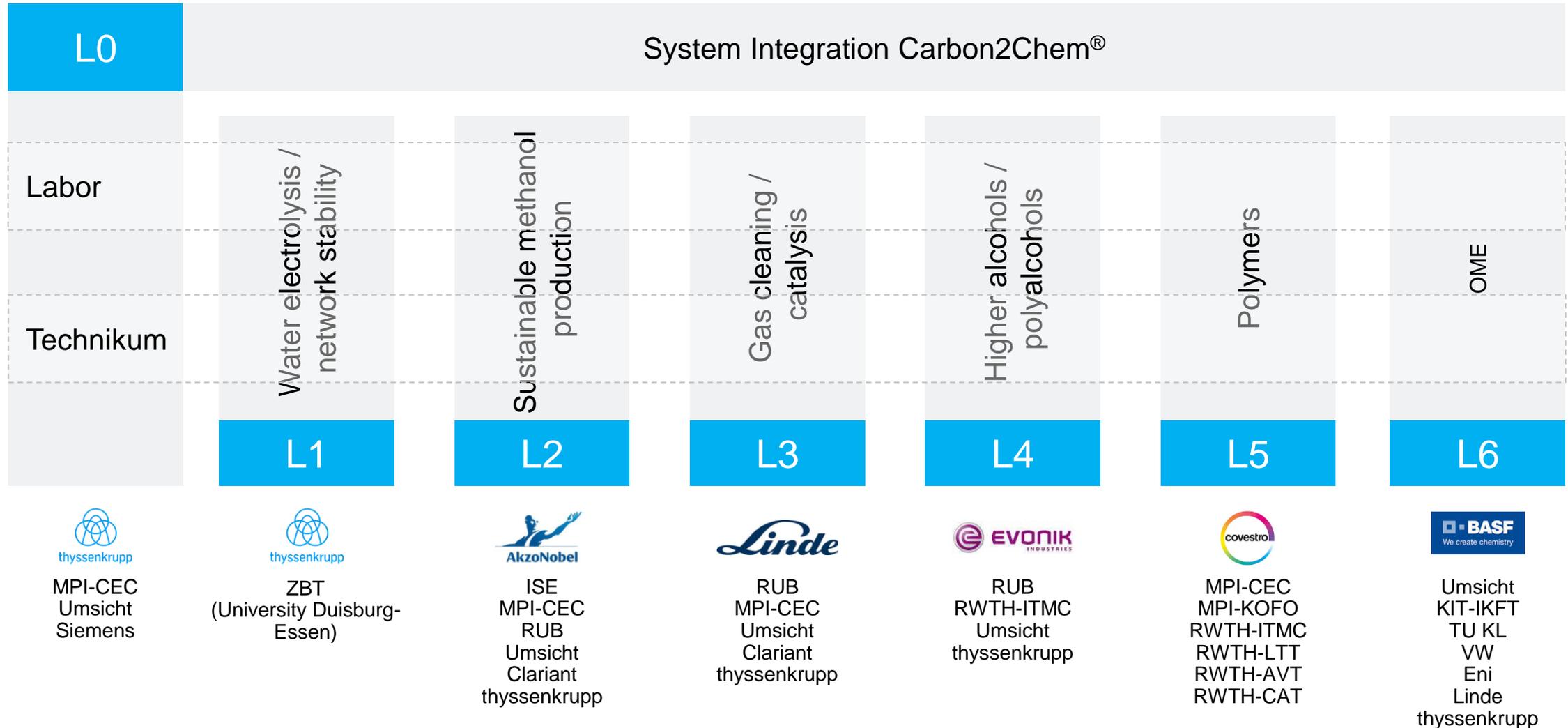
... but they are not implemented in an economical way  
yet!



# Carbon2Chem<sup>®</sup>: Transform top gases into chemical products

Replacement of fossil fuels (oil and gas) for the production of artificial fuels, plastics and fertilizer





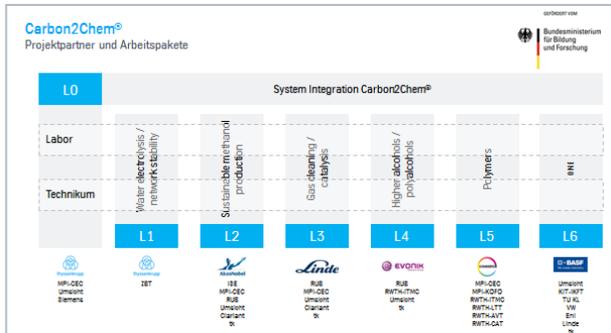
# Implementation of Carbon2Chem®

## From idea to economical implementation

Research in Carbon2Chem®

Carbon2Chem® pilot plant

Commercial implementation



Research and feasibility

„Proof of Concept“

Supporting greenhouse gas neutrality



# Carbon2Chem<sup>®</sup> Pilot Plant (Technikum)



Carbon2Chem® – major elements of the pilot plant are already in place and running

## Gas Separation

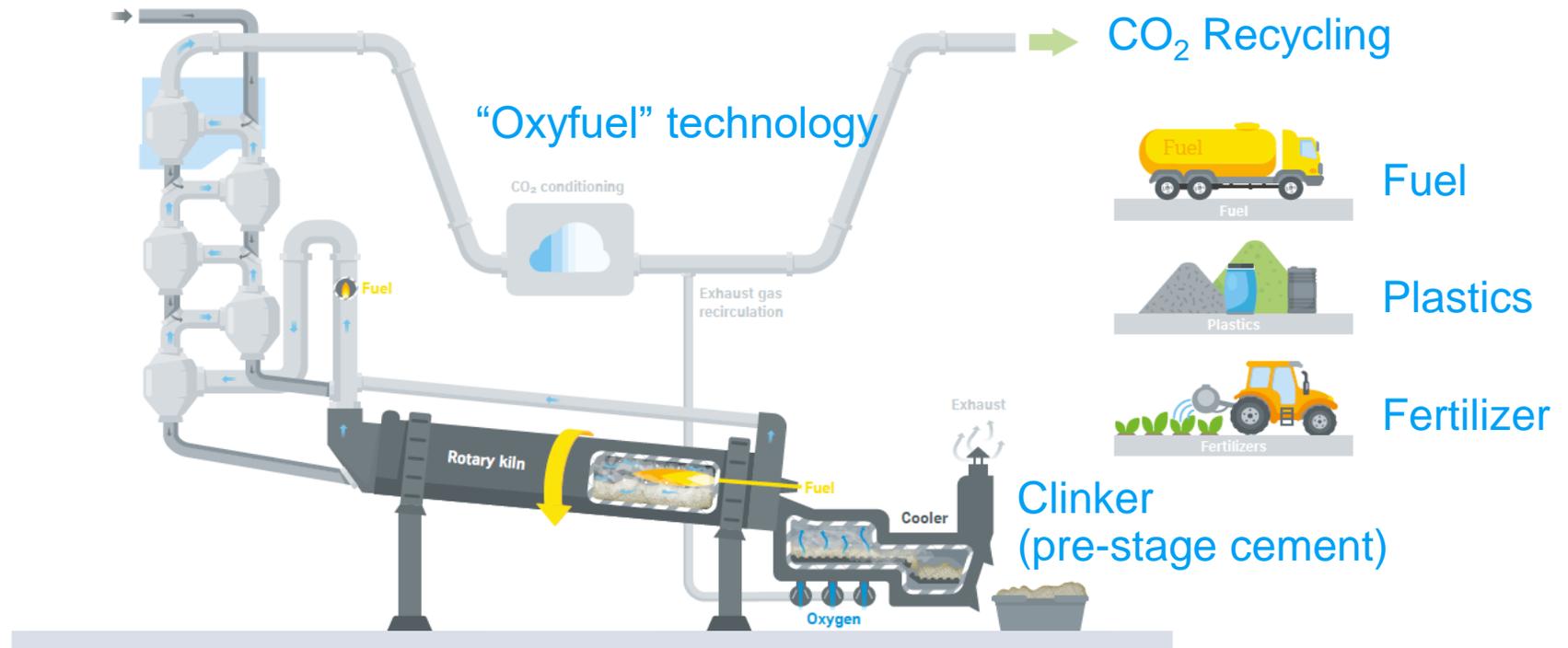


## Electrolysis



# Carbon2Chem® - Technology modules can be offered for other CO<sub>2</sub> intense industries as well

Example: Industrial Solutions  
Carbon capture and utilization  
(CCU) for cement production



- Oxyfuel technology can be combined with any kind of modern cement production technology
- thyssenkrupp's outstanding position in cement production technology is a key lever for Oxyfuel technology roll-out



Leverage today's leadership in chemical processes and engineering for tomorrow's CO<sub>2</sub>

recycling

Example: Industrial  
Solutions

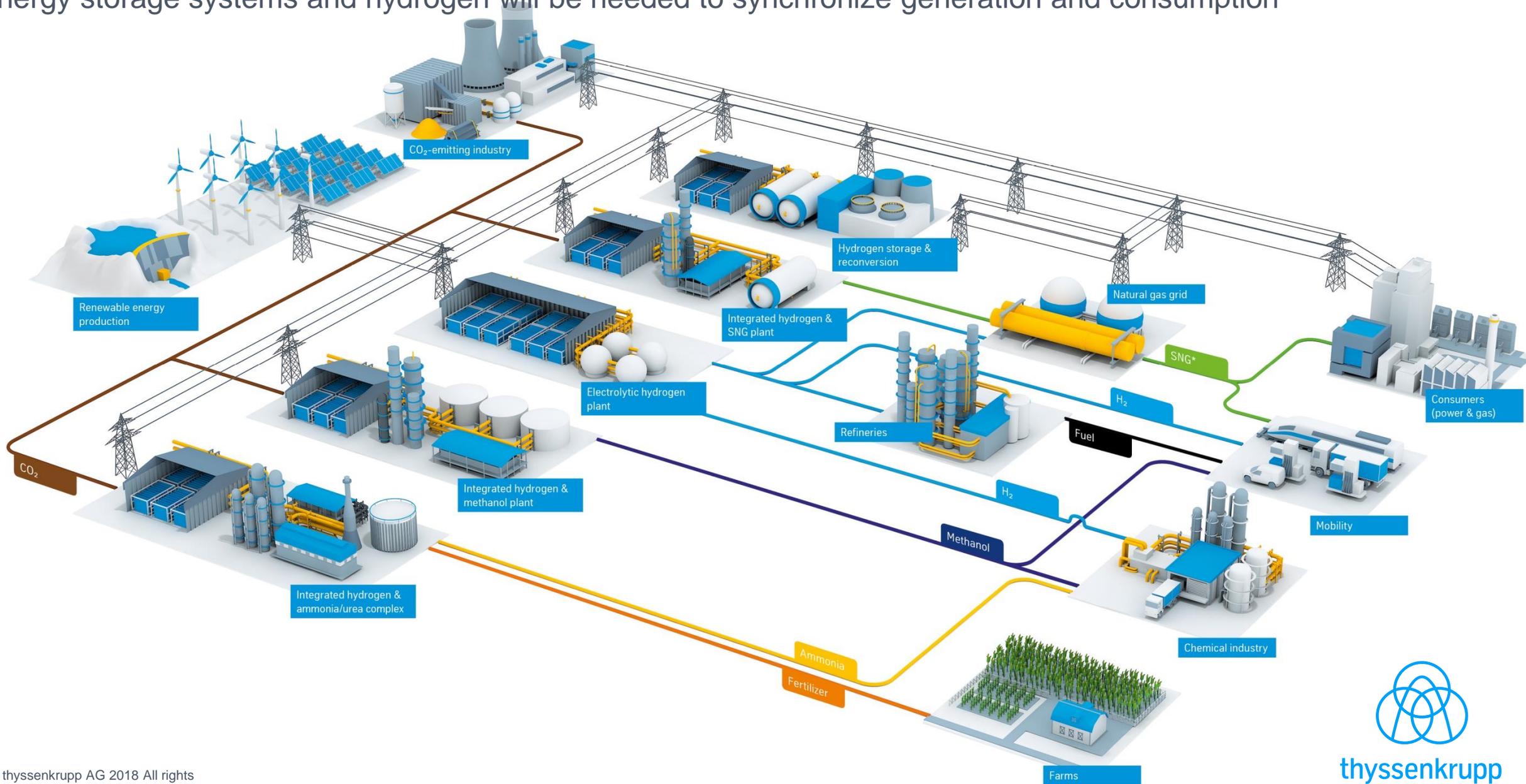
## Chemical plants by thyssenkrupp

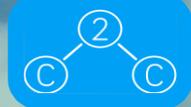
- Most efficient Ammonia and Urea plants with largest capacities
- World-leading process and plant design know-how
- We have built more than 2,500 chemical plants worldwide



# Future energy system

Energy storage systems and hydrogen will be needed to synchronize generation and consumption





Carbon2Chem® pilot plant  
Duisburg / Germany

Thank you for your attention!