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La preparación de propuestas y condiciones específicas de convocatorias



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Criterios de evaluación (RIAs e IAs)

EXCELLENCE

- ✓ Clarity and pertinence of the **project's objectives**, and the extent to which the proposed work is ambitious, and goes **beyond the state-of-the-art**.
- ✓ Soundness of the proposed **methodology**, including the underlying concepts, models, assumptions, interdisciplinary approaches, **appropriate consideration of the gender dimension** in research and innovation content, and the quality of **open science practices** including sharing and management of research outputs and engagement of citizens, civil society and end users where appropriate.

IMPACT

- ✓ Credibility of the **pathways** to achieve the expected **outcomes and impacts** specified in the work programme, and the likely scale and significance of the contributions due to the project.
- ✓ Suitability and quality of the **measures to maximize expected outcomes and impacts**, as set out in the dissemination and exploitation plan, including communication activities.

QUALITY AND EFFICIENCY OF THE IMPLEMENTATION

- ✓ Quality and effectiveness of the **work plan**, assessment of risks, and appropriateness of the effort assigned to work packages, and the resources overall.
- ✓ Capacity and role of **each participant**, and extent to which the **consortium** as a whole brings together the necessary expertise.

Proposals aspects are assessed to the extent that the proposed work is within the scope of the work programme topic

Funding & tender opportunities Portal



Funding & tender opportunities
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EN

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HOME SEARCH FUNDING & TENDERS HOW TO PARTICIPATE PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT

3

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Horizon Europe (HORIZON)

Programme part

Food, Bioeconomy Natural Resourc...

Mission

Select...

Destination

Select...

Cross-cutting priority

Select...

Call

Select...

Type of grants calls

75 item(s) found

Programme Horizon Europe (HORIZON)



Submission status



Dependence of society and the economy on pollinators

HORIZON-CL6-2024-BIODIV-01-3 Call for proposal
Horizon Europe (HORIZON)

Open for submission

Grant



Conservation and protection of carbon-rich and biodiversity-rich forest ecosystems

HORIZON-CL6-2024-BIODIV-01-8 Call for proposal
Horizon Europe (HORIZON)

Open for submission

Grant



Societal perceptions and benefits of rural life and jobs: will COVID 19 generate a long-lasting shift?

HORIZON-CL6-2024-COMMUNITIES-01-2 Call for proposal
Horizon Europe (HORIZON)

Open for submission

Grant



Participation and empowerment of Arctic coastal, local, and indigenous communities in environmental decision-making

HORIZON-CL6-2024-COMMUNITIES-01-3 Call for proposal
Horizon Europe (HORIZON)

Open for submission

Grant



New sustainable business and production models for farmers and rural communities

HORIZON-CL6-2024-COMMUNITIES-02-2-two-stage Call for proposal
Horizon Europe (HORIZON)

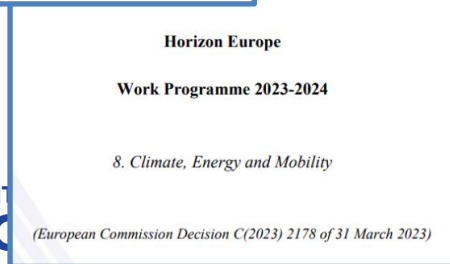
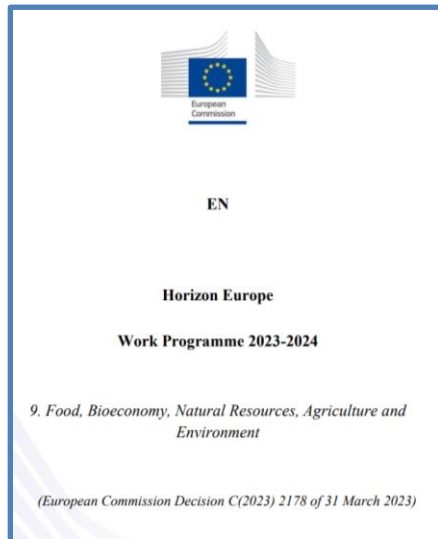
Open for submission

Grant



Documentos a tener en cuenta

Work Programme



**HORIZON
EUROPE**

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Proposal Templates



[Funding and Tenders Portal – Reference Documents](#)

Del programa de trabajo al “topic”



EN

Horizon Europe

Work Programme 2023-2024

9. Food, Bioeconomy, Natural Resources, Agriculture and Environment

(European Commission Decision C(2023) 2178 of 31 March 2023)

Muy importante leer la introducción!!

Destination - Fair, healthy and environment-friendly food systems from primary production to consumption

National, EU and global food systems are facing sustainability challenges, from primary production to consumption that could jeopardise food and nutrition security. The farm to fork strategy, and its follow-up initiatives, aim to address these challenges and supports transition to more resilient and environmentally, socially and economically sustainable food systems on land and at sea that provide healthy diets for all and respect planetary boundaries. It is key to ensuring that the fit for 55 package¹²⁶ and the European Green Deal¹²⁷ are successful and the UN Sustainable Development Goals (SDGs)¹²⁸ are achieved. Research and innovation (R&I) under this destination will steer and accelerate the transition to sustainable, safe, healthy and inclusive food systems, and deliver

Sustainable social, economic, environmental and the EU biodiversity strategy for 2030, zero pollution ambitions and climate action, and their follow-up initiatives. R&I in line with the strategic approach to EU agricultural research and innovation¹²⁹ will be key enablers for achieving these ambitious targets and objectives.

The partnership on ‘Accelerating farming systems transition: agroecology living labs and research infrastructures’ will unlock the potential of agroecology to make agri-food systems environmentally friendly and regenerative, climate-neutral, inclusive, competitive and resilient. It will enable farmers and value chain actors to successfully apply agroecology principles thanks to: i) a stronger R&I system integrating science and practice; ii) increased knowledge on the benefits, challenges and potential of agroecology for farming, food and society; iii) improved sharing of and access to knowledge, place-based tailored solutions and innovations; and iv) improved and transformative governance and policies.

Besides the partnership, R&I under the destination will help farmers in monitor and manage natural resources (e.g. soil, water, nutrients, biodiversity, etc.) in innovative, sustainable ways by, among other things, boosting organic food and farming in line with the action plan for the

Y...dar respuesta a los *Expected Impacts* (a uno o a varios) a nivel de “Destination”

HORIZON-CL6-2024-FARM2FORK-01-2: New healthy and sustainable food products and processes

Specific conditions

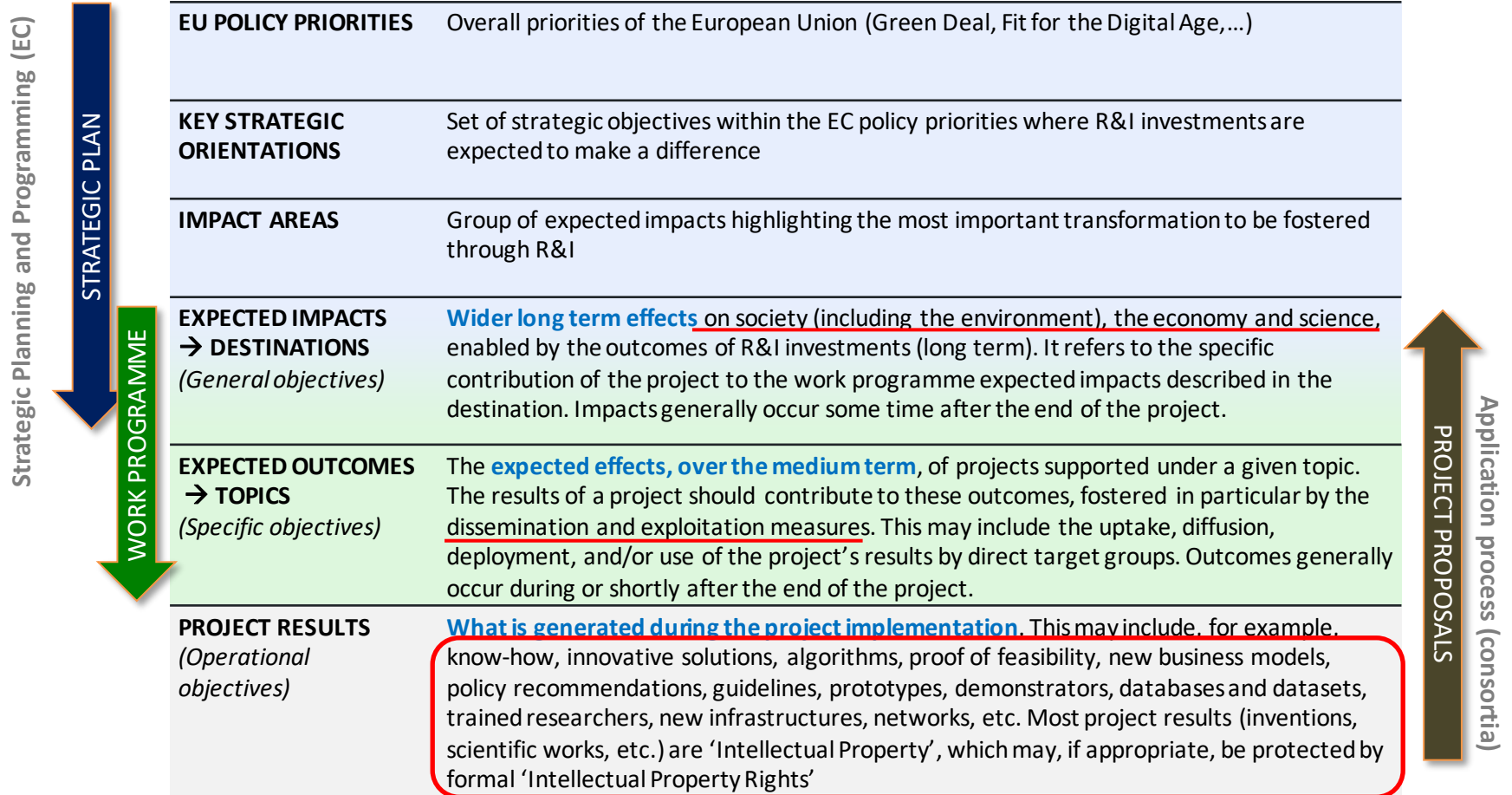
Cubrir el “topic” al 100%, dar respuesta a todo lo que se indica en los distintos apartados:

- *Specific conditions*
- *Expected outcomes*
- *Scope*

Tener en cuenta todos **los matices** de cada “topic”: ***policies, gender, MAA, INCO, SSH, ...***
Lump sum, blind evaluation, JRC, COPERNICUS, ...

materials to enhance health and well-being benefits for EU and Associated Countries citizens and have a low impact on the environment/climate. This will contribute to the transformation of food systems to deliver co-benefits for climate, biodiversity, environmental sustainability

Prioridades políticas → Proyectos (resultados/efectos)



Estructura de la propuesta

- **Parte A:**
 - Formularios generados por el sistema, **se rellenan en línea** (Funding & Tender Portal).
 - **Información general** de la **propuesta** y los **participantes**.
- **Parte B:**
 - Parte narrativa. **Descripción técnica de la propuesta**.
 - Incluye **3 secciones** que corresponden cada una a un criterio de evaluación.
 - La **plantilla se descarga del sistema de envío**, específica para el *topic*.
 - Debe **cargarse** en el sistema como un documento PDF.



Parte A: Tabla de investigadores implicados en la propuesta

Application Forms

Proposal ID XXXXXXXXX

Acronym XXXXXXXX

Participant short name: XXXX

Researchers involved in the proposal

Include only the researchers involved in the proposal, (see below definition of 'researcher'). You do not need to include in the table the identity of other persons involved in the proposal who are not researchers.

'Researchers are professionals engaged in the conception or creation of new knowledge. They conduct research and improve or develop concepts, theories, models, techniques, instrumentation, software or operational methods. (Frascati Manual 2015)

Include also person in charge of the proposal if a researcher.

Title	First Name	Last Name	Gender	Nationality	E-mail	Career stage ¹	Role of researcher (in the project)	Reference Identifier	Type of identifier
			[Woman] [Man] [Non-binary]			[Category A – Top grade researcher] [Category B – Senior researcher] [Category C – Recognised researcher] [Category D – First stage researcher]	[Leading] [Team member]		[ORCID] [Researcher Id] [Other - specify]

¹ Career stages as defined in Frascati 2015 manual:

Category A – Top grade researcher: the single highest grade/post at which research is normally conducted. Example: 'Full professor' or 'Director of research'.

Category B – Senior researcher: Researchers working in positions not as senior as top position but more senior than newly qualified doctoral graduates (ISCED level 8). Examples: 'associate professor' or 'senior researcher' or 'principal investigator'.

Category C – Recognised researcher: the first grade/post into which a newly qualified doctoral graduate would normally be recruited. Examples: 'assistant professor', 'investigator' or 'post-doctoral fellow'.

Category D – First stage researcher: Either doctoral students at the ISCED level 8 who are engaged as researchers, or researchers working in posts that do not normally require a doctorate degree. Examples: 'PhD students' or 'junior researchers' (without a PhD).

Version of template used

Page 11 of 24

Last saved dd/mm/yyyy HH:mm

This proposal version was submitted by [Name, FAMILY NAME] on [dd/mm/yyyy HH:mm:ss] Brussels Local Time. Issued by the Funding and Tenders Portal Submission Service.

- Todo investigador independientemente del tipo de entidad (Según Manual de Frascati)
- Con fines estadísticos para la CE para seguimiento de la carrera de los investigadores (Indicador HE)
- Se usará en caso de que sea necesario llegar al criterio de "**Gender balance**" en los desempates.



GOBIERNO DE ESPAÑA

MINISTERIO DE CIENCIA E INNOVACIÓN



Parte A: Gender equality plan (GEP)

Gender equality plan

Having a gender equality plan is an eligibility criterion for Public bodies, Higher education establishments and Research organisations from Member States and Associated Countries. Be aware that if the proposal is selected, having a Gender Equality Plan will be necessary before the grant agreement signature (applicable on calls with deadlines in 2022 and beyond).

Does the organisation have a Gender Equality Plan (GEP) covering the elements listed below?

Yes No

Minimum process-related requirements (building blocks) for a GEP

- **Publication:** formal document published on the institution's website and signed by the top management
- **Dedicated resources:** commitment of human resources and gender expertise to implement it.
- **Data collection and monitoring:** sex/gender disaggregated data on personnel (and students for establishments concerned) and annual reporting based on indicators.
- **Training:** Awareness raising/trainings on gender equality and unconscious gender biases for staff and decision-makers.

Content-wise, recommended areas to be covered and addressed via concrete measures and targets are:

- o work-life balance and organisational culture;
- o gender balance in leadership and decision-making;
- o gender equality in recruitment and career progression;
- o integration of the gender dimension into research and teaching content;
- o measures against gender-based violence including sexual harassment.

- **Autodeclaración** para todos los participantes.
- **Condición de elegibilidad** para entidades públicas, centros de investigación y universidades de los EEMM y PPAA.

Hay que tenerlo publicado antes de la firma del GA, sino la entidad no sería eligible para recibir financiación.

https://research-and-innovation.ec.europa.eu/strategy/strategy-2020-2024/democracy-and-rights/gender-equality-research-and-innovation_en#gender-equality-plans-as-an-eligibility-criterion-in-horizon-europe

3 – Budget for the proposal

No	Participant name	Country	Estimated expenditure					Estimated income									
			Estimated eligible costs					Requested EU contribution			Revenues	Other sources of financing		Total estimated income			
			A. Personnel costs/€ (a1)	B. Subcontracting costs/€ (b)	C. Purchase costs			D. Other cost categories (dx) [specific cost category]/€	E. Indirect costs/€ (e) = 25% [(a1) + (c1) + (c2) + (c3) + (d7)]	Total eligible costs (h) = (a1) + (b) + (c1) + (c2) + (c3) + (d) + (e)	Funding rate (U)	Maximum EU contribution to eligible costs (l) = (U) * (h)	Requested EU contribution to eligible costs/€ (Requeste d grant amount) (m) (n)		Income generated by the action (o)	Financial contributions (q)	Own resources (r)
1	Participant 1	NL															
2	Participant 2	LB															
	Affiliated Entity	LB															
3	Participant 3	DE															
	Associated Partner	AR															
Total																	

A.- Costes de personal
 B.- Costes subcontratación.
 C.- Compras (viajes, equipamiento, otros bienes, trabajos y servicios)
 D.- **Otras categorías de costes***
 E.- Costes indirectos
 Costes totales elegibles.

Porcentaje de financiación.
 Máxima contribución UE.
 Contribución UE solicitada.
 ...

Parte B – Descripción Técnica



Proposal template Part B: technical description

(for full proposals: single stage submission procedure and 2nd stage of a two-stage submission procedure)

This template is to be used in a single-stage submission procedure or at the 2nd stage of a two-stage submission procedure.

The structure of this template must be followed when preparing your proposal. It has been designed to ensure that the important aspects of your planned work are presented in a way that will enable the experts to make an effective assessment against the evaluation criteria. Sections 1, 2 and 3 each correspond to an evaluation criterion.

Please be aware that proposals will be evaluated as they were submitted, rather than on their potential if certain changes were to be made. This means that only proposals that successfully address all the required aspects will have a chance of being funded. There will be no possibility for significant changes to content, budget and consortium composition during grant preparation.

⚠ Page limit: The title, list of participants and sections 1, 2 and 3, together, should not be longer than 45 pages. All tables, figures, references and any other element pertaining to these sections must be included as an integral part of these sections and are thus counted against this page limit. The number of pages included in each section of this template is only indicative.

The page limit will be applied automatically. At the end of this document you can see the structure of the actual proposal that you need to submit, please remove all instruction pages that are watermarked.

If you attempt to upload a proposal longer than the specified limit before the deadline, you will receive an automatic warning and will be advised to shorten and re-upload the proposal. After the deadline, excess pages (in over-long proposals/applications) will be automatically made invisible, and will not be taken into consideration by the experts. The proposal is a self-contained document. Experts will be instructed to ignore hyperlinks to information that is specifically designed to expand the proposal, thus circumventing the page limit.

Please, do not consider the page limit as a target! It is in your interest to keep your text as concise as possible, since experts rarely view unnecessarily long proposals in a positive light.

⚠ The following formatting conditions apply.

The reference font for the body text of proposals is Times New Roman (Windows platforms), Times/Times New Roman (Apple platforms) or Nimbus Roman No. 9 L (Linux distributions).

The use of a different font for the body text is not advised and is subject to the cumulative conditions that the font is legible and that its use does not significantly shorten the representation of the proposal in number of pages compared to using the reference font (for example with a view to bypass the page limit).

The minimum font size allowed is 11 points. Standard character spacing and a minimum of single line spacing is to be used. This applies to the body text, including text in tables.

Text elements other than the body text, such as headers, foot/end notes, captions, formula's, may deviate, but must be legible.

The page size is A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers).

- ✓ Page limits RIA/IA (45/50 LS) – CSA (30/33 LS). No excess of pages
- ✓ Experts will ignore hyperlinks to information designed to expand the proposal
- ✓ Reference Font – Times New Roman, ...or Nimbus Roman N°9L.
- ✓ Minimum font size 11 points.
- ✓ Text elements such as headers, foot/end notes, ..., may deviate, but must be legible.
- ✓ Page size A4, and all margins should be at least 15mm.
- ✓ Be careful not to delete the tags

Glosario

- Critical risk
- Deliverable
- Impacts
- Milestones
- Objectives
- Outcomes
- Pathway to impact
- Research output
- Results



Call: [insert call identifier] – [insert call name] EU Grants: Application form (HE RIA/IA): V1.2 – 25.05.2021

DEFINITIONS	
Critical risk	<p>A critical risk is a plausible event or issue that could have a high adverse impact on the ability of the project to achieve its objectives.</p> <p>Level of likelihood to occur (Low/medium/high): The likelihood is the estimated probability that the risk will materialise even after taking account of the mitigating measures put in place.</p> <p>Level of severity (Low/medium/high): The relative seriousness of the risk and the significance of its effect.</p>
Deliverable	<p>A report that is sent to the Commission or Agency providing information to ensure effective monitoring of the project. There are different types of deliverables (e.g. a report on specific activities or results, data management plans, ethics or security requirements).</p>
Impacts	<p>Example: <i>The deployment of the advanced forecasting system enables each airport to increase maximum passenger capacity by 15% and passenger average throughput by 10%, leading to a 28% reduction in infrastructure expansion costs.</i></p>
Milestone	<p>Control points in the project that help to chart progress. Milestones may correspond to the achievement of a key result, allowing the next phase of the work to begin. They may also be needed at intermediary points so that, if problems have arisen, corrective measures can be taken. A milestone may be a critical decision point in the project where, for example, the consortium must decide which of several technologies to adopt for further development. The achievement of a milestone should be verifiable.</p>
Objectives	<p>The goals of the work performed within the project, in terms of its research and innovation content. This will be translated into the project's results. These may range from tackling specific research questions, demonstrating the feasibility of an innovation, sharing knowledge among stakeholders on specific issues. The nature of the objectives will depend on the type of action, and the scope of the topic.</p>
Outcomes	<p>The expected effects, over the medium term, of projects supported under a given topic. The results of a project should contribute to these outcomes, fostered in particular by the dissemination and exploitation measures. This may include the uptake, diffusion, deployment, and/or use of the project's results by direct target groups. Outcomes generally occur during or shortly after the end of the project.</p> <p>Example: <i>9 European airports adopt the advanced forecasting system demonstrated during the project.</i></p>
Pathway to impact	<p>Logical steps towards the achievement of the expected impacts of the project over time, in particular beyond the duration of a project. A pathway begins with the projects' results, to their dissemination, exploitation and communication, contributing to the expected outcomes in the work programme topic, and ultimately to the wider scientific, economic and societal impacts of the work programme destination.</p>
Research output	<p>Results generated by the action to which access can be given in the form of scientific publications, data or other engineered outcomes and processes such as software, algorithms, protocols and electronic notebooks.</p>
Results	<p>What is generated during the project implementation. This may include, for example, know-how, innovative solutions, algorithms, proof of feasibility, new business models, policy recommendations, guidelines, prototypes, demonstrators, databases and datasets, trained researchers, new infrastructures, networks, etc. Most project results (inventions, scientific works, etc.) are 'Intellectual Property', which may, if appropriate, be protected by formal 'Intellectual</p>

1. Excellence

1.1 Objectives and ambition



- Objectives: pertinent to the work programme topic? measurable and verifiable? realistically achievable? (Utilizar KPIs)
- How your project goes beyond the state-of-the-art
- R&I maturity (TRLs cuando sea aplicable)

1. Excellence

1.2 Methodology (e.g. 14p)

- ✓ Overall methodology (e.g. 10p)
- ✓ National/International R&I activities that feed the project (e.g. 1p)
- ✓ Inter-disciplinary approach (e.g. 1/2p)
- ✓ Social sciences and humanities (SSH) (e.g. 1/2p); **si aplica (Ver HE Programme Guide)**
- ✓ Gender dimension (e.g. 1p); **al menos que el topic no lo requiera explícitamente**
- ✓ Open science (e.g. 1p) & Research data management and management of other research outputs (e.g.1p) **Ver HE Programme Guide**



2. Impact



2.1 Project's pathways towards impact (e.g. 4p)

- a) Contribution of project results towards the outcomes (topic, medium term) and the wider impacts (destination, long term)
- b) Give an indication of the scale and significance of the projects' contribution to the expected outcomes and impacts, should the project be successful ➡ **Cuantificar**
- c) Requirements & barriers (other R&I work, regulatory environment, targeted markets, user behaviour ...). Mitigation measures ➡ **No confundir con los riesgos de la implementación**

2.2 Measures to maximise impact (D, E & C) (5p, including section 2.3)

- ✓ First versión of PEDR including communication activities ➡ **Criterio de admisibilidad**
- ✓ Strategy for the management of IP

2. Impact

2.3 Summary.



➤ Key elements of the impact section.

SPECIFIC NEEDS	EXPECTED RESULTS	D & E & C MEASURES	TARGET GROUPS	OUTCOMES	IMPACTS
<p><i>What are the specific needs that triggered this project?</i></p> <p>Example 1 Most airports use process flow-oriented models based on static mathematical values limiting the optimal management of passenger flow and hampering the accurate use of the available resources to the actual demand of passengers.</p> <p>Example 2 Electronic components need to get smaller and lighter to match the expectations of the end-users. At the same time there is a problem of sourcing of raw materials that has an environmental impact.</p>	<p>What do you expect to generate by the end of the project?</p> <p>Example 1 Successful large-scale demonstrator: Trial with 3 airports of an advanced forecasting system for proactive airport passenger flow management.</p> <p>Algorithmic model: Novel algorithmic model for proactive airport passenger flow management.</p> <p>Example 2 Publication of a scientific discovery on transparent electronics.</p> <p>New product: More sustainable electronic circuits.</p> <p>Three PhD students trained.</p>	<p>What dissemination, exploitation and communication measures will you apply to the results?</p> <p>Example 1 Exploitation: Patenting the algorithmic model.</p> <p>Dissemination towards the scientific community and airports: Scientific publication with the results of the large-scale demonstration.</p> <p>Communication towards citizens: An event in a shopping mall to show how the outcomes of the action are relevant to our everyday lives.</p> <p>Example 2 Exploitation of the new product: Patenting the new product; Licencing to major electronic companies.</p> <p>Dissemination towards the scientific community and industry: Participating at conferences; Developing a platform of material compositions for industry; Participation at EC project portfolios to disseminate the results as part of a group and maximise the visibility vis-à-vis companies.</p>	<p><i>Who will use or further up-take the results of the project? Who will benefit from the results of the project?</i></p> <p>Example 1 9 European airports: Schiphol, Brussels airport, etc.</p> <p>The European Union aviation safety agency.</p> <p>Air passengers (indirect).</p> <p>Example 2 End-users: consumers of electronic devices.</p> <p>Major electronic companies: Samsung, Apple, etc.</p> <p>Scientific community (field of transparent electronics).</p>	<p><i>What change do you expect to see after successful dissemination and exploitation of project results to the target group(s)?</i></p> <p>Example 1 Up-take by airports: 9 European airports adopt the advanced forecasting system demonstrated during the project.</p> <p>Example 2 High use of the scientific discovery published (measured with the relative rate of citation index of project publications).</p> <p>A major electronic company (Samsung or Apple) exploits/uses the new product in their manufacturing.</p>	<p><i>What are the expected wider scientific, economic and societal effects of the project contributing to the expected impacts outlined in the respective destination in the work programme?</i></p> <p>Example 1 Scientific: New breakthrough scientific discovery on passenger forecast modelling.</p> <p>Economic: Increased airport efficiency Size: 15% increase of maximum passenger capacity in <u>European</u> airports, leading to a 28% reduction in infrastructure expansion costs.</p> <p>Example 2 Scientific: New breakthrough scientific discovery on transparent electronics.</p> <p>Economic/Technological: A new market for touch enabled electronic devices.</p> <p>Societal: Lower climate impact of electronics manufacturing (including through material sourcing and waste management).</p>

3. Quality and efficiency of the implementation



3.1 Work plan and resources (14p, including tables)

- Overall structure of the workplan
- Timing WP (Gantt chart)
- Graphical presentation (Pert chart)
- Work description tables
 - T3.1a list WP
 - T3.1b description WP
 - T3.1c deliverables

- List milestones (table 3.1d)
- Critical risks and mitigation measures (table 3.1e)
- Summary of staff effort (table 3.1f)
- Subcontracting costs /each participant (table 3.1g)
- Purchase costs (table 3.1h)
- Other costs categories (table 3.1i)
- In kind contributions from third parties (table 3.1j)

3. Quality and efficiency of the implementation



3.2 Capacity of participants and consortium as a whole (e.g. 3p)

- ✓ How does the consortium match the project's objectives, and bring together the necessary disciplinary and inter-disciplinary knowledge (**incuyendo "affiliated entities" y "associated partners"**)
- ✓ Access to critical infrastructure needed to carry out the project activities
- ✓ How the members complement one another (and **cover the value chain**, where appropriate)
- ✓ Show that each has a valid role, and adequate resources in the project to fulfil that role
- ✓ Describe the industrial/commercial involvement in the project to ensure exploitation (**Si aplica**)
- ✓ Other countries and international organisations not automatically eligible for funding (**Si se va a solicitar financiación, explicar porque se les considera esenciales, motivos muy justificados**)

Anexos a la parte B de la propuesta

- **CLINICAL TRIALS:** Annex with information on clinical trials (según plantilla)
- **FINANCIAL SUPPORT TO THIRD PARTIES:** Annex with information on financial support to third parties (según plantilla)
- **CALLS FLAGGED AS SECURITY SENSITIVE:** Annex with information on security aspects (según plantilla)
- **ETHICS:** Si no fuera suficiente con lo incluido en la parte A. Muy recomendable para propuestas con asuntos éticos complejos

2 eventos clave para clúster 6



Reabierto registro y matchmaking
online hasta el 25/12!!

<https://he-2024-cluster6.b2match.io/>



Disponibles grabaciones y
presentaciones. Sesión Q&A

[Events | The research and innovation
community platform \(europa.eu\)](#)

Clúster 5 - Clima



EN

Horizon Europe

Work Programme 2023-2024


8. Climate, Energy and Mobility

(European Commission Decision C(2023) 2178 of 31 March 2023)



Info days

Horizon Europe info day - Cluster 5

 Tuesday 17 October 2023, 09:00 - 17:00
(CEST)

 Online only

 Live streaming available

Clima = Destination 1

#innovacion
#ayudascdti
#asesoramiento
#internacionalizacion



Condiciones específicas de convocatorias:

Blind evaluation

Lump sum & cascade funding

Multi-actor approach (MAA)

Joint Research Center (JRC)

Copernicus and/or Galileo/EGNOS

SSH (Social Sciences & Humanities)

INCO (International Cooperation)

HORIZONTE

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Algunas condiciones en los “topics”

Specific conditions	
<i>Expected EU contribution per project</i>	The Commission estimates that an EU contribution of around EUR 5.00 million
<i>Indicative budget</i>	The total indicative budget for the topic is EUR 10.00 million.
<i>Type of Action</i>	Innovation Actions
<i>Admissibility conditions</i>	<p>The conditions are described in General Annex A. The following exceptions apply:</p> <p>Applicants submitting a proposal under the blind evaluation pilot (see General Annex F) must not disclose their organisation names, acronyms, logos, nor names of personnel in Part B of their first stage application (see General Annex E).</p>
<i>Eligibility conditions</i>	<p>The conditions are described in General Annex B. The following exceptions apply:</p> <p>The Joint Research Centre (JRC) may participate as member of the consortium selected for funding. O</p> <p>-----</p> <p>The following additional eligibility criteria apply: The proposals must use the multi-actor approach. See definition of the multi-actor approach in the introduction to this work programme part. O</p> <p>-----</p> <p>If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, beneficiaries must make use of Copernicus and/or Galileo/EGNOS (other data and services may additionally be used).</p>

Specific conditions	
<i>Technology Readiness Level</i>	Activities are expected to achieve TRL 6-7 by the end of the project – see General Annex B.
<i>Legal and financial set-up of the Grant Agreements</i>	<p>The rules are described in General Annex G. The following exceptions apply:</p> <p>Eligible costs will take the form of a lump sum as defined in the Decision of 7 July 2021 authorising the use of lump sum contributions under the Horizon Europe... O</p> <p>-----</p> <p>Beneficiaries may provide financial support to third parties. The support to third parties can only be provided in the form of grants. The maximum amount to be granted to each third party is EUR XXX.</p>
<i>Procedure</i>	<p>The procedure is described in General Annex F. The following exceptions apply:</p> <p>This topic is part of the blind evaluation pilot under which first stage proposals will be evaluated blindly.</p>

Scope.-

Social Science and Humanities

Blind Evaluation, únicamente en 1ª etapa de evaluación

NEW admissibility criterion: Applicants submitting a proposal under the blind evaluation pilot must not disclose their **organisation names, acronyms, logos nor names of personnel** in Part B of their first-stage application.



No **identification data** can be mentioned by applicants in the proposal's **Part B**, otherwise **inadmissible proposal**

Check por la CE antes de la evaluación



En 2024 hay 5 CONVOCATORIAS con 20 TOPICS:

Biodiversity (3); Farm2Fork (7); CircBio (6); Zero Pollution (2); Communities (2)

Legal and financial set-up of the Grant Agreements

The rules are described in General Annex G. The following exceptions apply:

Eligible costs will take the form of a **lump sum** as defined in the Decision of 7 July 2021 authorising the use of lump sum contributions under the Horizon Europe....

Lump sum

> WP 2024 - % topics con LS:

Clúster 5.Clima (≈14%) / Clúster 6 (≈33%)

> WP 2024 -Tipo de acciones: RIA - IA – CSA

Lump sum funding in Horizon Europe

Overview

Guidance

Events

Opportunities

Background

Events

11 items found



Search...

Sort by



Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

19 Oct 2023 10:00

Webinar addressed to all applicants and beneficiaries interested in lump sum funding. As a key measure to simplified funding, it will be used more widely in HE. The main focus of the meeting is on how lump sum funding works and what to consider when writing a lump sum proposal.

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

11 May 2023 10:00

Webinar addressed to all applicants and beneficiaries interested in lump sum funding. As a key measure to simplified funding, it will be used more widely in HE. The main focus of the meeting is on how lump sum funding works and what to consider when writing a lump sum proposal.

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

9 Feb 2023 10:00

Webinar addressed to all applicants and beneficiaries interested in lump sum funding. As a key measure to simplified funding, it will be used more widely in HE. The main focus of the meeting is on how lump sum funding works and what to consider when writing a lump sum proposal.

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

20 Oct 2022 10:00

Webinar addressed to all applicants and beneficiaries interested in lump sum funding. As a key measure to simplified funding, it will be used more widely in HE. The main focus of the meeting is on how lump sum funding works and what to consider when writing a lump sum proposal.

Cascade funding

<i>Legal and financial set-up of the Grant Agreements</i>	The rules are described in General Annex G. The following exceptions apply: Beneficiaries may provide financial support to third parties. The support to third parties can only be provided in the form of grants. The maximum amount to be granted to each third party is EUR 60.000.
---	---

Financial support to third parties

- **Where the specific call conditions allow for financial support to third parties**, the applicants must clearly describe the objectives and the expected results, including the elements listed in the application template.
- The **calls** to be launched **must fulfilled some conditions**, ([General Annexes WP 2023-2024](#))
Further conditions may be stipulated in the specific conditions for the topic.
- **In the topic** it is indicated **what kind of support** (grants in the case of Cluster 6), the **maximum amount to each third parties** and, p.e., **the % of the total EU contribution going to the third parties.**
- For more information, see [AGA — Annotated Model Grant Agreement](#), Articles 6.2.D.1 and 9.4.

Multiactor approach (MAA)

El enfoque multi-actor es un “**criterio de elegibilidad**”

El **49% de los topics** de las convocatorias 2024 del Clúster 6 son MAA (37 de 75).
Afecta a IAs, RIAs, CSAs y Co-fund.

<i>Eligibility conditions</i>	<p>The conditions are described in General Annex B. The following exceptions apply:</p> <p>The following additional eligibility criteria apply: The proposals must use the multi-actor approach. See definition of the multi-actor approach in the introduction to this work programme part.</p>
-------------------------------	--

Convocatorias 2024
Topics MAA por Destination

Destination	N topics	MAA
D1 Biodiversity	12	1
D2 Farm2fork	18	13
D3 CircBio	16	4
D4 Zeropollution	5	1
D5 Climate	7	4
D6 Communities	5	4
D7 Governance	12	10

¿Qué es el MAA?

Requerimientos específicos proyectos Multi-actor (pag 21 a 23 del WP)

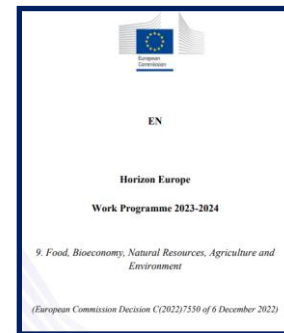
- **INTRODUCCIÓN del Clúster**

- **Concepto:**

- MAA is a form of Responsible Research and Innovation (RRI);
 - Demand-driven, shared and relevant to society;
 - More than just widely disseminating the results;
 - Involvement of a targeted array of actors, (end-) users;
 - All over the whole course of the project;
 - Co-creation process and co-ownership of results: from science, practice and intermediaries;

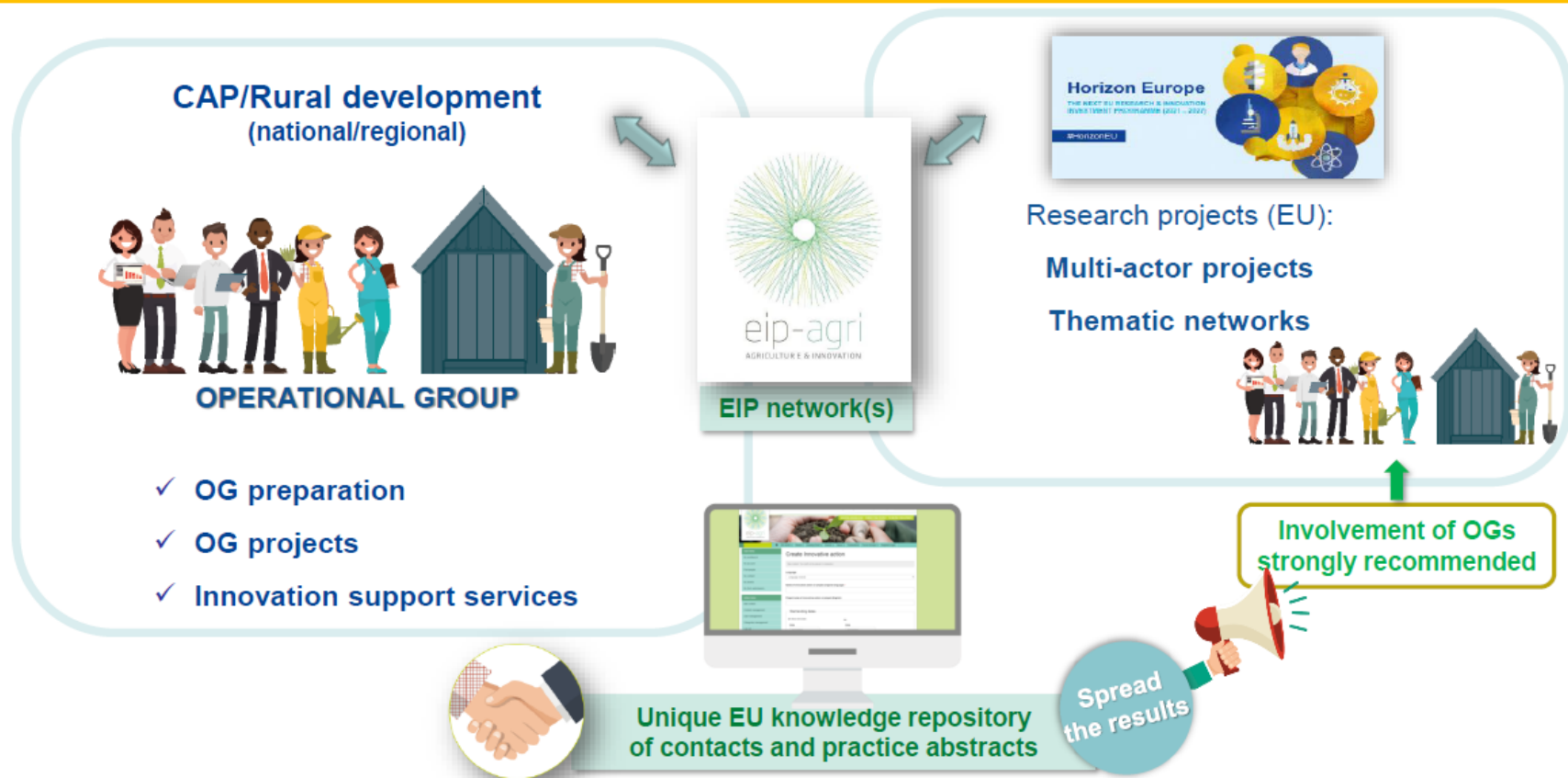
- **Requisitos (7)** que hay cumplir /demostrar en la propuesta.

- ¿Qué cambia en 2023-2024? **MAA se extiende a más áreas** de las que están bajo la EIP – AGRI.



¿Qué relación hay entre HE - MAA y la EIP Agri?

<https://ec.europa.eu/eip/agriculture/en/node>



Joint Research Centre, JRC*

<i>Eligibility conditions</i>	The conditions are described in General Annex B. The following exceptions apply: The Joint Research Centre (JRC) may participate as member of the consortium selected for funding.
-------------------------------	--

- **Where provided for in the specific call conditions**, applicants may include in their proposals the possible contribution of the JRC but **the JRC will not participate in the preparation and submission of the proposal**.
- Applicants will **indicate the contribution that the JRC could bring to the project** based on the scope of the topic text.
- **After the evaluation process**, the **JRC and the consortium** selected for funding **may come to an agreement** on the specific terms of the participation of the JRC.
- If an agreement is found, the **JRC** may accede to the grant agreement as **beneficiary requesting zero funding or participate as an associated partner** and would accede to the consortium as a member.
- **Cooperation with JRC** is however **encouraged in more topics**.

[*General Annexes WP 2023-2024](#)

Joint Research Centre, JRC

Two scenarios for JRC's involvement in HE actions

1. JRC as a beneficiary requesting zero funding – *signing grant agreement*
2. *JRC as an associated partner – not signing agreement, (potentially) signing the consortium agreement*

2. JRC as a **non-beneficiary** – in situations when the JRC is not mentioned in the topic at all (e.g. via collaboration agreement, membership in the scientific advisory board, etc.)

Eligibility conditions

The conditions are described in General Annex B. The following exceptions apply:

The **Joint Research Centre (JRC)** may participate as member of the consortium selected for funding.

Copernicus and/or Galileo/EGNOS



Eligibility conditions

The conditions are described in General Annex B. The following exceptions apply:

If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, beneficiaries must make use of Copernicus and/or Galileo/EGNOS (other data and services may additionally be used).

Copernicus y/o Galileo/EGNOS

Eligibility conditions

The conditions are described in General Annex B. The following exceptions apply:

If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, **beneficiaries must make use of Copernicus and/or Galileo/EGNOS** (other data and services may additionally be used).



<https://www.copernicus.eu/es/acceso-los-datos/>

- 5 Servicios de acceso a los datos y la información (DIAS)
- Otras Plataformas convencionales: ESA. EUMETSAT



- EGNOS: Datos a través de internet: EDAS
<https://egnos-user-support.esp-sas.eu/services/>
- GALILEO: Rx. Convencionales en casi todos los teléfonos
<https://www.gsc-europa.eu/>

Más información:

- NCP Espacio:
andrea.julia.perez-carro@cdti.es



Ciencias Sociales y Humanidades, SSH* (I)

Search funding & tenders

Search Clear all <

Open for submission 75

Closed

Programming period

2021 - 2027 (75) ▾

Programme / Programme group

Horizon Europe (HORIZON) ✕

Programme part

Food, Bioeconomy Natural Resourc...

Cross-cutting Priorities	Digital Agenda (37)
	Socio-economic science and humanities (32) ←
	International Cooperation (21)
	Societal Engagement (17) ←
	Social Innovation (16) ←
	Artificial Intelligence (15)

- **Effective integration of social SSH** in all clusters, including all Missions and European partnerships, **is a principle throughout HE.**
- Aim of SSH integration is **to improve our assessment of and response to complex societal issues.** Thus, SSH are a key constituent of research and innovation, especially regarding the twin green and digital transitions.
- **Where relevant,** the R&I chain **should include contributions from SSH disciplines** such as sociology, economics, psychology, political science, history, cultural sciences or/and the arts.

[*HE Programme Guide](#)



Ciencias Sociales y Humanidades, SSH (II)

Clúster 6: WP 2023-2024

- ***Social Sciences and Humanities (SSH)*** en 71 de los 176 *topics* (40%)
- Cómo aparece en el texto:
 - ✓ *‘This topic should involve the effective contribution of SSH disciplines’*
 - ✓ *‘Proposals should bring together multiple types of scientific expertise in health and natural sciences, and social sciences and humanities (SSH). This topic should involve the effective contribution of SSH disciplines (e.g., economics, sociology, human geography, management science, political science, citizen engagement studies, cultural studies, gender studies, etc.) ’*

Cooperación Internacional *

Openness

- ✓ Horizon Europe ‘by-default’ open to almost all countries
- ✓ Non-discriminatory
- ✓ Association to HE**:
 - 17 Countries associated + UK (01/Jan/2024)
 - “In the process of Association”: Morocco, New Zealand
 - Negotiations under way: Canada (2024), South Korea (2025)...

Access to Horizon Europe funding

- ✓ Automatically eligible for EU funding
 - Low- and middle-income countries
 - Countries associated to HE
- ✓ Non-associated third countries not eligible for EU funding
 - Exceptions on a case-by-case basis + specified in topic calls
- ✓ Co-funding mechanisms
 - E.g. Canada, Monaco, China, Switzerland...

[*General Annexes WP 2023-2024](#)

[**List of participating countries in Horizon Europe](#)

Calendario y eventos de interés hasta el cierre de convocatorias

1 27-28 sept
17-oct

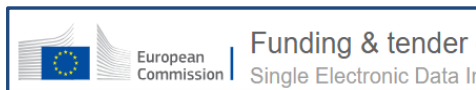


Infodays de la CE.

CL6: 27 y 28/09/2023

CL5-Clima: 17/10/2023

2 12 sep
17 oct



Apertura de las convocatorias

CL 5-Clima: 12/09/2023, CL 6: 17/10/2023,

<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/horizon>

3 26 oct 2023 y
hasta fin de año



Infoday nacional CL6 y CL5-Clima -online 26/10/2023

https://eventos.cdti.es/ES/INFODAY_CLUSTER6_CL5CLIMA_2024

Infodays regionales

4 Mediados enero
y hasta el cierre

Apoyo al
participante

Taller de coordinadores presencial en
CDTI (18/01/2024)

El equipo CDTI de Clúster 6 y Clúster 5 Clima



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Puntos Nacionales de Contacto (NCPs)



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Clúster 6

Documentos clave para trabajar

Reference documents – [Horizon Europe](#):

- [Horizon Europe Work Programme 2023-2024. 1. General Introduction](#)
- [Horizon Europe Work Programme 2023-2024. 13. General Annexes](#)
- [Standard Proposal template \(RIA&IA\) + Standard Application Form \(HE RIA, IA stage 1\)](#)
- [Evaluation Form RIA/IA](#)
- [Standard Proposal template \(CSA\)](#)
- [Evaluation Form CSA](#)
- [EU Funding & Tenders Online Manual EU Funding Programmes 2021-2027](#)
- [Horizon Europe – Programme Guide](#)
- [EU Grants. AGA – Annotated Model Grant Agreement](#)

Eventos/webinarios CE



Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

[Funding & tenders \(europa.eu\)](https://europea.eu)

EN

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Events

[← Go back](#)

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Info session on Horizon Results Booster – steering research towards a strong societal impact

14 Nov 2023 09:00

Discover what the Horizon Results Booster can do for you

Horizon Implementation Day: Grant Management in Horizon Europe

24 Oct 2023 09:30

Third part of the Horizon Implementation Days 2023

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

19 Oct 2023 10:00

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

Horizon Implementation Day: Grant Agreement Preparation in Horizon Europe

17 Oct 2023 09:30

Second part of the Horizon Implementation Days 2023

2023 CEF Transport calls for proposals Info Day

10 Oct 2023 10:00

CINEA will organise on 10 October 2023 a virtual information day on the nine 2023 CEF Transport calls for proposals. The event will cover the policy context, the funding priorities of the call, the evaluation and selection process as well as tips on how to prepare a proposal.

Webinarios de interés

Webinarios CDTI-SOST Cómo preparar una propuesta exitosa



12 webinarios online

Con experiencias de participantes

(Febrero-Junio 2022)

[Presentaciones y grabaciones](#)

SESIONES

Sesión 1: Cómo completar la Parte A en propuestas de Horizonte Europa

Sesión 2: Excelencia. Concepto, metodología, estado del arte y ambición del proyecto

Sesión 3: Open Science. Plan de gestión de datos

Sesión 4: Dimensión de género en propuestas de HE

Sesión 5: Apartado de Impacto en proyectos de HE

Sesión 6: Impacto. Planes de explotación

Sesión 7: Implementación. Paquetes de trabajo, recursos y descripción del consorcio

Sesión 8: Implementación. Plan de riesgos

Sesión 9: Aspectos éticos en HE

Sesión 10: Aspectos de seguridad en propuestas de HE

Sesión 11: “Lump sum” en propuestas de HE

Sesión 12: Estandarización en proyectos de HE

Conclusiones

Leer el WP. La introducción es importante!

**Abordar todo lo requerido en la plantilla
¡Todo se evalúa!**

**Utilizar recursos disponibles: documentos, guías,
webinarios, NCPs...**

¿Preguntas?



+info sobre programas y ayudas CDTI
para
proyectos de I+D empresarial e innovación



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